



DATA INFORMED FINANCIAL SERVICES LLC

Data Informed Financial Services LLC
9620 W Lorraine Pl
Milwaukee, WI 53222
finance@dataifs.com
(414)317-0287
www.dataifs.com

CAPABILITY STATEMENT

Data Informed Financial Services LLC (Data IFS), located in Milwaukee, WI, specializes in financial consulting, training, and data analysis. We excel in finance process improvement for various company sizes, proudly operating as a woman-owned and service-disabled veteran-owned firm.

ACCOUNTING & FINANCE

Our CPA-certified team combines executive leadership with extensive experience in financial strategy optimization, ensuring comprehensive support and guidance for your accounting needs.

DATA ANALYSIS

Our specialty lies in transforming complex financial data into clear insights, offering data cleaning, financial assessments, and dashboard creation for informed decision-making.

FINANCE PROCESS IMPROVEMENT

Certified in Lean Six Sigma, we excel in streamlining finance processes through project management, automation, and practical implementation strategies.

TRAINING

We offer advanced training in critical financial software, including Windows, Office, and ERP systems, tailored to empower your team's efficiency.

CORE COMPETENCIES

We pride ourselves on our ability to deliver detailed, customized services driven by cutting-edge data analysis and advanced software skills.

DIFFERENTIATORS

Our decades of experience in finance process improvement have led to substantial revenue growth and cost-efficiency for our clients. Our team's ability to adeptly manage and interpret large, complex data sets stands out, ensuring we deliver not just data, but meaningful business insights.

Visit www.dataifs.com for more about how we can transform your financial processes or contact us at (414) 317-0287 or finance@dataifs.com.

As a proud Equal Employment Opportunity employer, we embrace diversity in all forms, including females, minorities, LGBTQ+, protected veterans, and individuals with disabilities.

Company Information

UEID: QY76XBVKJ511

CAGE Code: 9HAJ2

SBA Certifications: SDVOSB, EDWOSB, WOSB

WI Certification: VOSB

NAICS Codes:

541219 Other Accounting Services

541611 Administrative Management & General Management Consulting Services

611430 Professional & Management Development Training

611420 Computer Training

Business References

Lauber Business Partners

Wisconsin Veterans Chamber of Commerce

DAYS Bookkeeping Services LLC

Graylight Partners

Kelizar LLC

Primary Contact

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